Deliverability Requirements for Capacity Imports from PJM

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ICAPWG

November 30, 2017, Rensselaer, NY



Upcoming documentation requirement changes for capacity imports from PJM starting 5/1/2018 *

* Continuation from presentation at ICAPWG meeting 10/11/2017



Changes for Resources in PJM starting 5/1/2018

- In addition to the documentation at registration, documentation proving that resources with capacity awards have firm transmission service for the obligation month
 - For all capacity import obligations, the ICAP Supplier must provide documentation to the NYISO on the day of the Spot Market Auction results are posted
 - The posting date for each month is on the ICAP Event Calendar
 - The documentation deadline would be the same for all imports, regardless of whether it is a certified Strip or Monthly award or bilateral transaction, or a Spot Auction award
 - Same date will enable the NYISO to verify that the firm service is available for all of the imports; *i.e.*, it is not secured by a resource one day and returned the next day to be attributed to a different importing resource
 - ICAP Suppliers that do not provide documentation of firm transmission service by the deadline will be subject to ICAP penalties and deficiency charges



Changes to the Installed Capacity Manual

Proposed revisions to section 4.9.3

iii. Installed Capacity Suppliers with capacity import obligations into NYCA from PJM must provide verifiable documentation confirming firm transmission service for each day of the calendar month of the obligation, for the ICAP equivalent of the capacity import obligation, and containing the information specified in this Section. The Installed Capacity Supplier must provide the firm transmission documentation dated the day of, and received by the NYISO on the date of and by the deadline shown in the ICAP Event Calendar (i.e., the date the ICAP Spot Market Auction results are posted on the NYISO's web site.) Documentation must be sent via email to and received at icap_info@nyiso.com, along with the name(s) of the External generator(s) and MIS transaction number(s) for awarded capacity import obligations by this deadline. If the NYISO does not receive from the Installed Capacity Supplier documentation that conforms to all requirements by the deadline or is unable to verify the documentation, then the Installed Capacity Supplier may incur penalties, including those under MST section 5.14.2.1. The firm transmission documentation must contain all of the following information:

- 1. Installed Capacity Supplier Name
- 2. Start Date and Time of Firm Transmission Service
- 3. Stop Date and Time of Firm Transmission Service
- 4. Firm Transmission Service Source Location
- 5. Firm Transmission Service Sink Location
- 6. Firm Transmission Service Path Name
- 7. MW of Firm Transmission Service Secured



Example of accepted documentation

. ∌ ∕pjm	Display ATC Discounts Transaction Informa	tion Energy Scheduled PJ	Curity Post/Read Messages Us Company Information M.Info	ser Information						
					se Screen Audit					
			Detai	ls for Assignm	ent Reference					
letails of Transaction										
Assignment Ref					Last Update					
Ref Posting					Last Update Us	er				
Related Ref					Last Update Pro	ocess				
Sale Reference					Response Time	Limit				
Request Reference				Queued Date						
Deal Reference					Accept Date					
Pre-Confirmed					Last Counteroffer					
Primary Provider					Last Rebid					
Seller				Status Notification						
Customer				CONFIRMED Start Time						
Transaction Status			CONFIRMED							
Affiliation Flag						Stop Time				
Source Sink				Status Comments						
Sink Path Name						Provider Comments				
			PJM			Seller Comments Customer Comments				
Point of Receipt Point of Delivery					Request Type					
Requested Rollover Rights				Rollover Eligible						
Waived Rollover Rights Transfer						•				
Customer Information					Seller Information					
					Company Name					
Company Name Company Code				Company Name						
Company Code			Company Code							
Name			Name							
Role in Company				Role in Company						
Telephone				Telephone						
Alt Telephone					Alt Telephone					
Fax					Fax					
Email					Email					
Transaction Detail										
	apacity Requested	Min Acce	pted Capacity	Capac	ity Granted	Posted Price	Offer Price	Bid Price	Negotiated Price Flag	
Transaction Profile										
Start Time Stop Time				Reallocated MW			Remaining Original MW			
Reservation Reductions										
Start Time Stop Time	•	Reduction	Туре	Re	duction Reason		Impacting Ref		Capacity Reduced	
Ancillary Service Link										
Product	Assignment Ref		How Satisfied		Seller Code		Capacity Link	ied	Requirement	
Reassignment										
		Re	assigned Capacity		Re	assigned Start Time			Reassigned Stop Time	
Reassigned Referen	ice									
Reassigned Referen	ice .									

 PJM OASIS Portal screenshot confirming rights to Firm Point-To-Point Transmission for the awarded capability month



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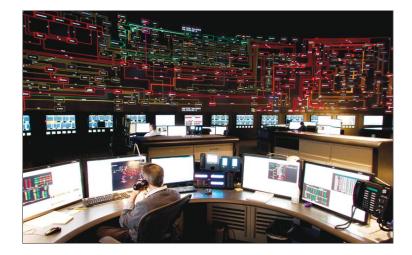
Next Steps

- If necessary based on feedback, return to future ICAPWG meeting
- BIC vote on ICAP Manual language
- Continue evaluation of deliverability requirements for all interfaces



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- Maintaining and enhancing regional reliability
- Operating open, fair and competitive wholesale electricity markets
- Planning the power system for the future
- Providing factual information to policy makers, stakeholders and investors in the power system



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